

INVESTMENT MANAGEMENT AND ANALYSIS UNDERGRADUATE ACADEMIC CERTIFICATE

Code	Title	Hours
FIN 4630	Portfolio Management	3
FIN 4600	Advanced Student Investment Fund Management ¹	3
Choose two of the following:		6
FIN 4080	Security Analysis	
FIN 4350	Financial Management and Sustainability	
FIN 4640	Derivatives and Risk Management	
Total Hours		12

¹ One credit course to be taken three times.

Certificate to total 12 credits

Three credits can be replaced with passing the CFA Level 1 Exam.

1. Students will demonstrate an understanding of financial investment topics.
2. Students will analyze risk and manage risk in financial settings.
3. Students will apply financial models and theories to solve problems in the investments and financial services spaces.
4. Students will be able to integrate key sustainability factors into investment decision-making processes.